

Bloomwell

NEWS



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SUMMER REMINDERS FOR ACCOUNT OWNERS.

This August, students throughout the country are preparing to head to college. For many, it'll be for the first time. Before the new school year begins, it's a good idea to review the fund withdrawal process for your Bloomwell 529 account. When the time comes to put your well-saved dollars to use, you'll be ready.

- ▶ **Request a Withdrawal:** The process to request funds is simple. You can either request a withdrawal through your online account or complete and submit the “Withdrawal Request Form” at Bloomwell529.com/forms.
- ▶ **Decide Where to Send Your Funds:** While completing your withdrawal request, you can choose to have your Bloomwell 529 funds paid directly to you, your beneficiary, the educational institution, or the account owner's bank account on file.
- ▶ **Plan for Mail Time:** It's important to account for the time it will take to process your withdrawal. If your withdrawal involves sending a physical check to the school, plan for an additional 7-10 days for your payment to be mailed and processed.

To learn more about making a withdrawal, visit Bloomwell529.com/use-funds.

4 WAYS TO STREAMLINE YOUR SAVINGS EFFORTS.

FOR BLOOMWELL 529 ACCOUNT OWNERS

- 1 Schedule a check-in with your advisor to review your account.
- 2 Sign up for e-delivery of account statements, program disclosure statements, and plan updates.
- 3 Update your and your beneficiary's contact information with any changes.
- 4 Consider setting up automatic contributions to your account or increasing your current contributions.



BLOOMWELL
529 EDUCATION SAVINGS

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“WHY I WANT TO GO TO COLLEGE” ESSAY WINNERS ANNOUNCED.

12 STUDENT WRITERS RECOGNIZED

This spring, we celebrated the future dreams of students with our annual “Why I Want to Go to College” writing sweepstakes. The sweepstakes invites seventh and eighth graders to write about the value of higher education and their aspirations for the future. 12 student writers were recognized as winners and granted a 529 account contribution — three from each of Nebraska’s congressional districts and three students outside of Nebraska. Read each inspiring entry at Bloomwell529.com/blog.

	1 ST	2 ND	3 RD
NEBRASKA 1st Congressional District	Aiden Jurgensen CLARKSON	Emily Ballou LA VISTA	Knox Petersen LINCOLN
NEBRASKA 2nd Congressional District	Javian Erving OMAHA	Isaac Davidson OMAHA	Olivia Dabbert OMAHA
NEBRASKA 3rd Congressional District	Lila Brennemann HYANNIS	Kylee Osmotherly CRAWFORD	Kaylin Kliewer LAWRENCE
OUT-OF-STATE WINNERS	Brielle Feller KANSAS	Ariabella Dimino PENNSYLVANIA	Daniel Dragovich ILLINOIS

THESE STUDENTS HAVE A WAY WITH WORDS



“There is a saying, ‘Work is only work if you see it as such,’ I won’t be my best self without doing what I love, and college is essential in becoming my best self.”

Knox Petersen | Lincoln, NE

“To me going to college doesn’t mean ‘getting away from home,’ to me it means being able to get a good education to better myself for the future.”

Olivia Dabbert | Omaha, NE

“Education is vital to get a good job. Education teaches you how to read, write, and it also teaches you social skills.”

Lila Brennemann | Hyannis, NE

An investor should consider the investment objectives, risks, and charges and expenses associated with municipal fund securities before investing. This and other important information is contained in the fund prospectuses and the Bloomwell 529 Education Savings Plan Program Disclosure Statement (issuer’s official statement), which can be obtained at Bloomwell529.com and should be read carefully before investing. You can lose money by investing in an Investment Option. Each of the Investment Options involves investment risks, which are described in the Program Disclosure Statement.

An investor should consider, before investing, whether the investor’s or beneficiary’s home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state’s 529 plan. Investors should consult their tax advisor, attorney, and/or other advisor regarding their specific legal, investment, or tax situation.

The Bloomwell 529 Education Savings Plan (the “Plan”) is sponsored by the State of Nebraska, administered by the Nebraska State Treasurer, and the Nebraska Investment Council provides investment oversight. Union Bank and Trust Company serves as Program Manager for the Plan. The Plan offers a series of Investment Options within the Nebraska Educational Savings Plan Trust (the “Trust”), which offers other Investment Options not affiliated with the Plan. The Plan is intended to operate as a qualified tuition program.

Except for any investments made by a Plan participant in the Bank Savings Underlying Investment up to the limit provided by Federal Deposit Insurance Corporation (“FDIC”) insurance, neither the principal contributed to an account, nor earnings thereon, are guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, the Nebraska Investment Council, the Trust, the Plan, any other state, any agency or instrumentality thereof, Union Bank and Trust Company, the FDIC, or any other entity. Investment returns are not guaranteed. Account owners in the Plan assume all investment risk, including the potential loss of principal.

Not FDIC Insured* / No Bank Guarantee / May Lose Value
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P.O. Box 85529 • Lincoln, NE 68501-5529 • Bloomwell529.com

